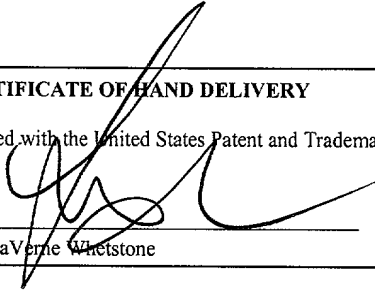


**CERTIFICATE OF HAND DELIVERY**

I hereby certify that this correspondence is being hand filed with the United States Patent and Trademark Office in Washington, D.C. on April 12, 2001.

  
LaVerne Whetstone

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

In the application of:

Peter F. MATHIAS et al.

Serial No.: Not yet Assigned

Filing Date: April 12, 2001

For: METHOD AND SYSTEM FOR INTERFACING  
CLIENTS WITH RELATIONSHIP  
MANAGEMENT (RM) ACCOUNTS AND FOR  
PERMISSIONING MARKETING

Examiner: Not yet Assigned

Group Art Unit: Not yet Assigned

**PRELIMINARY AMENDMENT**

Commissioner for Patents  
Washington, D.C. 20231

Sir:

Prior to examination on the merits, please amend this application as follows:

**In the Specification:**

On page 1, between the title and the first paragraph, please insert the following new paragraph:

--This application claims priority to Provisional Application No. 60/197,418 which was filed April 14, 2000.--

## REMARKS

The above amendment to the specification has been made to place the application in proper U.S. format. None of the amendments herein are made for reasons related to patentability. No new matter has been added.

Attached hereto is a marked-up version of the changes made to the specification and claims by the current amendment. The attached page is captioned "Version with markings to show changes made".

In the unlikely event that the transmittal letter is separated from this document and the Patent Office determines that an extension and/or other relief is required, applicant petitions for any required relief including extensions of time and authorizes the Commissioner to charge the cost of such petitions and/or other fees due in connection with the filing of this document to Deposit Account No. 03-1952 referencing docket no. 509672000100. However, the Commissioner is not authorized to charge the cost of the issue fee to the Deposit Account.

Respectfully submitted,

Dated: April 12, 2001

By: Alex Chartove  
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**VERSION WITH MARKINGS TO SHOW CHANGES MADE**

For the convenience of the Examiner, the changes made are shown below with deleted text in strikethrough and added text in underline.

**In the Specification:**

Page 1, between the title and the first paragraph, has been amended to include the following new paragraph:

This application claims priority to Provisional Application No. 60/197,418 which was filed April 14, 2000.